

## Voluntary purchase declaration

This form is to be completed, signed and returned to the Fonds de Pensions Nestlé before the first payment of voluntary purchase.

Last name \_\_\_\_\_ First name \_\_\_\_\_  
Member number \_\_\_\_\_ Date of birth \_\_\_\_\_

### 1. Gaps in pension benefits

#### Current situation of accrued vested benefits (Pillar 2)

Do you hold any vested benefits accounts/policies in Switzerland that have not yet been transferred to the Fonds de Pensions Nestlé?

- Yes, I own some assets (please enclose statements/certificates)  No

#### Previous activity in self-employment

- Yes (please enclose Pillar 3a statements/certificates)  No  
 I do not hold any Pillar 3a account or policies

#### Affiliation to a pension fund in Switzerland (Pillar 2)

Since which date are you gainfully employed in Switzerland? \_\_\_\_\_

Is this your first affiliation to a Swiss pension fund?

- Yes, this is my first affiliation  No, date of the first affiliation \_\_\_\_\_

#### Encouragement of home ownership

Did you withdraw all or part of your savings account for the encouragement of home ownership, which amount has not yet been reimbursed ?

- Yes, date \_\_\_\_\_ Amount withdrawn \_\_\_\_\_  No

If the answer is "No" to all questions or this is your first affiliation, you may proceed with a payment of voluntary purchase. Should this not be the case, the administration team of the Fund will contact you.

**I hereby confirm having taken note of the regulations applicable to voluntary purchases stated in the Savings Plan - Practical Guide of the Fund and that the information provided is complete and accurate.**

Place and date \_\_\_\_\_ Signature \_\_\_\_\_

### 2. Pre-financing of early retirement, statement of intent

This section of the form has to be completed once the gaps in pension benefits have been fully offset.

Age or presumed date of early retirement \_\_\_\_\_

If you defer the above-mentioned retirement date, the benefits paid may in no case exceed the legal limit of **105%** of the retirement pension calculated at normal retirement age. In the event of any excess retirement benefit, the surplus will remain the property of the Fund. This limit cannot be bypassed by withdrawing benefits for home ownership.

**I hereby confirm having taken note of the regulations applicable to purchases for the prefinancing of early retirement stated in the Savings Plan - Practical Guide of the Fund and that the information provided is complete and accurate.**

Place and date \_\_\_\_\_ Signature \_\_\_\_\_