



## Encouragement of home ownership with occupational benefit plans

### Official request for early withdrawal

#### Personal data

Last name

First name

Member number

Marital status

Present private address

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Future private address

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Business phone number

Private phone number

Private e-mail address

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#### Request

Requested amount (CHF)

Total amount available (maximum)

Requested payment date (last day of the month)

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#### Description of the property

Apartment

House

Year of construction

Price

Commune

Canton

Nr. of parcel of land

Co-ownership (%)

Address of registre foncier (in Switzerland)

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## Use of withdrawal and documents to provide (Check appropriate box)

### ■ Pay off mortgage loan in Switzerland

- Updated statement from the registre foncier
- Recent statement of mortgage account
- Written confirmation from the bank, mentioning:
  - that the amount will only be used to pay off the debt
  - the bank address and account number to be credited

### ■ Pay off mortgage loan abroad

- Updated statement from the registre foncier
- Recent statement of mortgage account
- Certificate of residence
- Written confirmation from the bank, mentioning:
  - that the amount will only be used to pay off the debt
  - the bank address and account number to be credited (with IBAN and SWIFT)

### ■ Purchase in Switzerland

- Agreement to sell or sales contract (possibly project)
- Réquisition d'inscription de la mention "restriction du droit d'aliéner LPP" for the registre foncier and established by the solicitor
- Written confirmation from the solicitor or possibly the bank, mentioning:
  - that the amount will only be used for the encouragement of home ownership
  - bank details of the account to be credited

### ■ Purchase abroad

- Sales contract
- Written confirmation of the bank or the notary, mentioning:
  - that the amount will only be used for the encouragement of home ownership
  - bank details of the account to be credited (with IBAN and SWIFT)

### ■ Construction in Switzerland

- Agreement to sell or sales contract (possibly project)
- Signed contract with building society or architect
- Building permit
- Réquisition d'inscription de la mention "restriction du droit d'aliéner LPP" for the registre foncier and established by the solicitor
- Written confirmation from the solicitor or possibly the bank, mentioning:
  - that the amount will only be used for the encouragement of home ownership
  - bank details of the account to be credited

### ■ Construction abroad

- Sales contract
- Signed contract with building society or architect
- Building permit
- Written confirmation from the bank or the notary, mentioning:
  - that the amount will only be used for the encouragement of home ownership
  - bank details of the account to be credited (with IBAN and SWIFT)

**For each situation: the legalized signature of each signatory is required. For this purpose, the authentication of the signatures can be carried out at a notary's office or you can make an appointment with our services (with presentation of the original identity papers).**

The Pension Fund reserves the right to require additional documents to ensure that the early withdrawal will be used in accordance with the Law on the Encouragement of home ownership.

## Declaration

I hereby certify:

- that I have been informed that an early withdrawal leads to an immediate reduction in benefits from the Fund.
- that the early withdrawal will only be used to finance my main residence
- that the information and documents provided are authentic and complete
- that I have read and agree with the regulations for encouragement of home ownership.

Place and date

Signature of member

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Place and date

Signature of spouse/  
Registered partner

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